

2005 Survey of Utility Taxpayers

January 2005

Indiana Department of Local Government Finance

Assessment Division/ Utilities Section

Facsimile # (317) 232-8779 Email: kheffington@dlgf.IN.gov or jwaddell@dlgf.IN.gov

Taxpayer: _____ Date: _____

Contact Person: _____ Phone: _____

Email: _____ Fax: _____

Preferred Method of contact: ☐ E-mail ☐ Phone ☐ Fax

Best time to contact: ☐ A.M. ☐ P.M. Time Zone _____

Please complete this brief survey so that the Department of Local Government Finance may identify areas of concern and determine how to improve our utility valuation process.

- 1 **What operating software and version do you use in preparing your Indiana return?**
- 2 **Is your current software compatible with Microsoft Office Access or Excel?**
Yes ☐ No ☐
- 3 **Would you electronically file a return if that option was available?**
Yes ☐ No ☐
- 4 **Are you currently submitting your schedule H distribution to us on disk or via email? (non-rail utilities only)**
Yes ☐ No ☐ N/A ☐
- 5 **How difficult is filing the Indiana return as compared to filing returns in other states? (Please circle best choice)**
Much More Difficult Somewhat More Difficult About The Same Easier
- 6 **How much time do you spend on preparing the Indiana Annual Report? (Specify time frame; example: Hours 3)**
Hours _____ Days _____ Weeks _____ Other (please specify) _____
- 7 **Who prepares your annual report? (Please circle best choice)**
Taxpayer's staff member Outside Tax Preparer Other (please specify): _____
- 8 **What suggestions do you have that might improve our filing process?**
- 9 **Are there any processes you would like to see better defined through legislative changes?**

Please return this survey by fax or email using the contact information listed above.